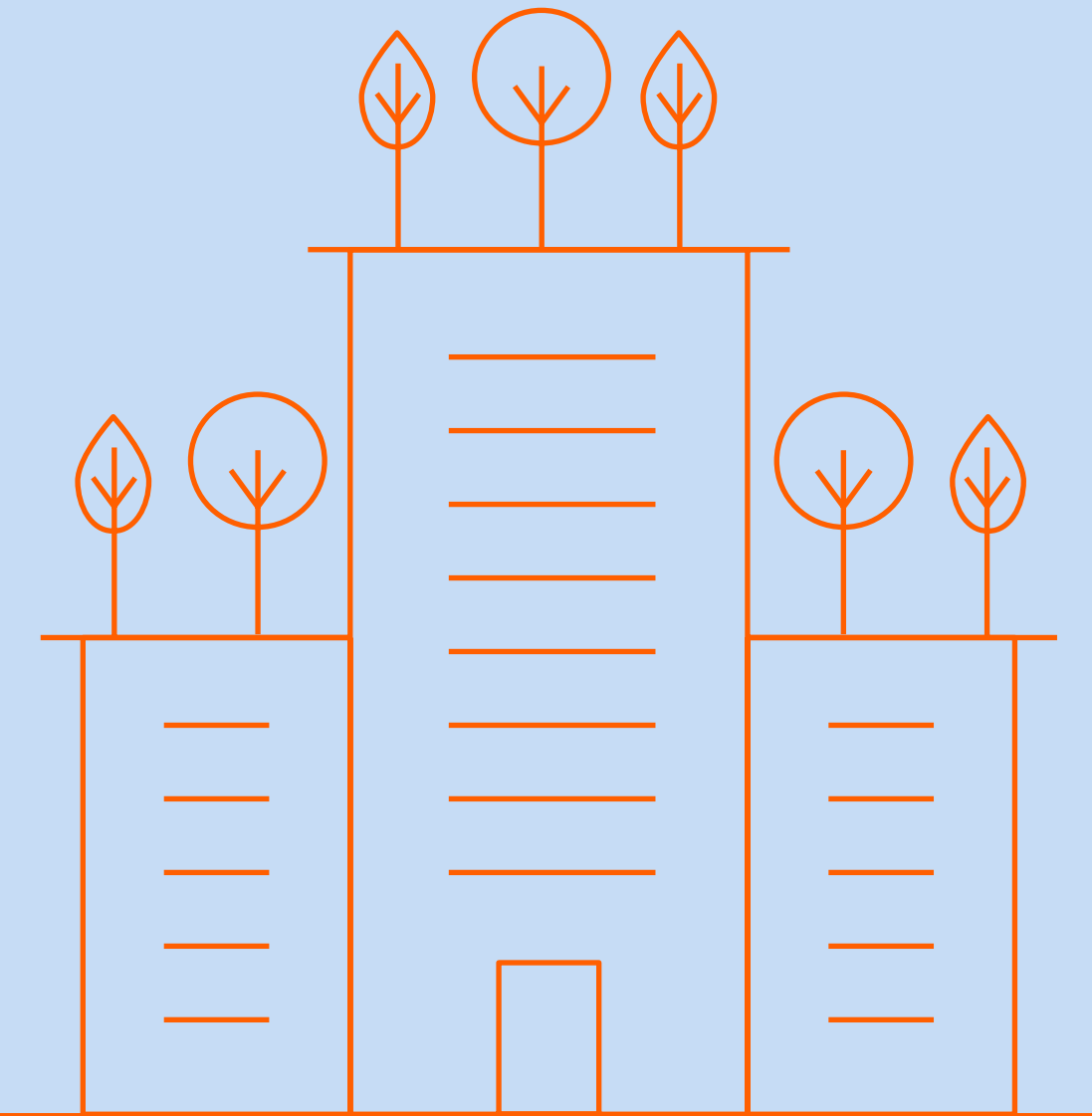
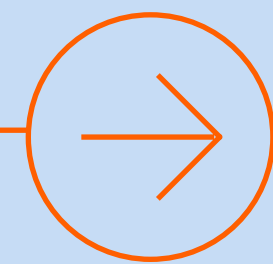
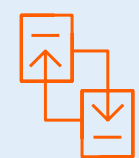


## Energy Savings Opportunity Scheme

Turn compliance into  
energy savings.





# The Energy Savings Opportunity Scheme (ESOS) is a mandatory energy assessment scheme enforced by the Environment Agency.

Our expert guidance keeps you compliant, improves energy efficiency and reduces costs.

We're here to help.



## Navigating ESOS compliance can be daunting

With Zenergi on your side it's easy.

Organisations that meet the compliance criteria must measure their total energy consumption across buildings, transport and industrial processes; conduct energy audits; identify cost-effective energy saving opportunities; and submit a notification of compliance to the Environment Agency.

Our expert team will guide you through every step of the process. We make sure that all necessary documentation is prepared accurately and submitted on time.

This means your organisation can remain compliant, improve energy efficiency and reduce energy overheads.

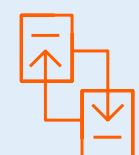
## Phase 4 compliance

For the current reporting phase (6 December 2023 – 5 December 2027), you will need to comply if either of the following applies:

**250+** Members of staff

**£44 million+**  
Annual turnover and annual balance sheet over £38 million





# How to comply with ESOS

## 1. Calculate and submit

- Calculate your total energy consumption
- Identify your areas of significant energy consumption
- Complete the required audits for one year's consumption, under the direction of a lead assessor
- Submit your ESOS notification of compliance to the Environment Agency
  - Keep records of compliance in an evidence pack

## 2. Complete an action plan

Following submission of the compliance notification, you must produce an action plan outlining:

- What you intend to do to reduce energy consumption
- When you intend to do it
- Whether it was recommended through your ESOS assessment
- What energy savings you expect to achieve over the four-year period covered by the action plan
- How you estimated these savings

## 3. Complete an annual progress update

An annual progress update against your action plan commitments in the two subsequent years, must be provided. This encourages you to take the energy saving actions specified in your plan:

- The deadline for submission is 12 months after the action plan deadline, and then 12 months after the submission deadline for the first progress update
- For the fourth compliance period, the deadlines are 5 December 2028, and 5 December 2029
- Each progress update relates to the 12-month period preceding the deadline

# Why choose Zenergi?

## Experienced energy assessors

We manage the entire data collection and reporting process through to compliance. Our lead ESOS assessors compile the data for the notification of compliance and oversee the completion of the action plan and progress update, in accordance with Environment Agency guidelines.

## Interactive savings insights

Understand your savings opportunities and track your progress through a unique dashboard.

## End-to-end service

Our in-house Mechanical and Electrical (M&E) Engineering Team can work with you to act on the improvement opportunities identified. We'll ensure you prioritise what will deliver the fastest returns.

## ISO 50001 can be a route to ESOS compliance

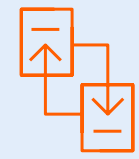
We guide organisations through the entire process using a practical and attainable approach to achieve certification.

## Proven results

We identified significant savings for the clients we supported in ESOS Phase 3:

- **£5.97 million cost savings**
- **29,730 MWh energy savings**
- **5,134.8 tCO<sub>2</sub>e carbon savings**





## Energy Savings Opportunity Scheme



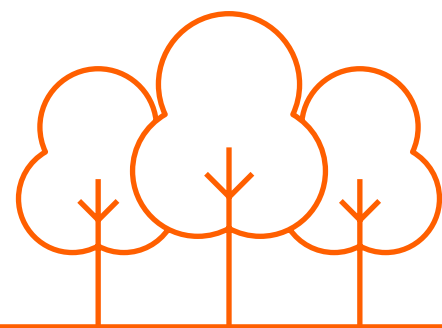
### Key features

- Fully managed ESOS compliance service
- Experienced energy consultants and ESOS Lead Assessors
- Comprehensive energy audits and assessments
- Interactive savings insights and progress tracking
- In-house M&E team to deliver energy efficiency projects



### Key benefits

- Avoid the risk of financial penalties
- Achieve measurable energy and cost savings
- Reduce internal resource burden
- Support long-term operational improvement.
- Gain visibility of savings opportunities and progress



zenergi<sup>0</sup>

## Ready to explore further compliance challenges?

We can help you improve energy performance and raise standards.



### Minimum Energy Efficiency Standards

Ensure all your properties receive an Asset Rating of B by 2030. We take care of the whole process – from survey through to identifying and implementing cost-effective improvements to enhance the EPC rating – increasing the value of your properties while ensuring compliance.



### Energy Performance Certificates

Ensuring a good energy rating is critical in an increasingly competitive real-estate environment. Our service offers a strategic approach to enhance the rental and saleable value of your buildings while meeting regulatory compliance.



### Need a helping hand with ESOS?

Chat to an expert to start your compliance journey.

[hello@zenergi.co.uk](mailto:hello@zenergi.co.uk)